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### Miscellaneous

\* Asterisks denote mandatory information

Name of Announcer *	MAPLETREE LOGISTICS TRUST
Company Registration No.	NA
Announcement submitted on behalf of	MAPLETREE LOGISTICS TRUST
Announcement is submitted with respect to *	MAPLETREE LOGISTICS TRUST
Announcement is submitted by *	Wan Kwong Weng
Designation *	Joint Company Secretary
Date & Time of Broadcast	15-Oct-2010 07:21:04
Announcement No.	00001


### >> Announcement Details

The details of the announcement start here ...

Announcement Title \* Listing of 371,655,224 New Units in Mapletree Logistics Trust pursuant to the Equity Fund Raising

Description Please see attached.

#### Attachments

 [MLT\\_ListingofNewUnits\\_15Oct2010.pdf](#)  
Total size = **30K**  
(2048K size limit recommended)

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(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 5 July 2004 (as amended))

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## LISTING OF 371,655,224 NEW UNITS IN MAPLETREE LOGISTICS TRUST ("MAPLETREELOG") PURSUANT TO THE EQUITY FUND RAISING

Unless otherwise defined, all capitalised terms used in this Announcement shall bear the same meaning as in the announcement dated 21 September 2010.

### 1. Introduction

Further to the announcement dated 21 September 2010 in relation to (i) the private placement of 207,310,000 New Units in MapletreeLog (the "**New Units**") at an issue price of S\$0.825 per New Unit (the "**Private Placement Issue Price**"); and (ii) the pro-rata and non-renounceable preferential offering of 164,345,224 New Units on the basis of two New Units for every 25 existing units in MapletreeLog ("**Units**") held as at 5.00 p.m., 29 September 2010 (the "**Preferential Offering Books Closure Date**") (fractions of a Unit to be disregarded) to Entitled Unitholders<sup>1</sup> at the issue price of S\$0.815 per New Unit (the "**Preferential Offering Issue Price**") (the "**Preferential Offering**"), (together with the Private Placement, the "**Equity Fund Raising**"), Mapletree Logistics Trust Management Ltd., in its capacity as the manager of MapletreeLog (the "**Manager**"), is pleased to announce that the Manager has issued 207,310,000 Private Placement New Units at the Private Placement Issue Price in connection with the Private Placement and 164,345,224 New Units at the Preferential Offering Issue Price in connection with the Preferential Offering.

With the issue of the New Units pursuant to the Private Placement and the Preferential Offering, the total number of Units in issue has increased to 2,425,970,525 Units.

The New Units pursuant to the Equity Fund Raising will be listed and quoted on the Official List of the SGX-ST with effect from 9.00 a.m. on 15 October 2010.

### 2. Use of Proceeds

Out of the gross proceeds of approximately \$305 million raised from this Equity Fund Raising, the Manager wishes to advise the utilisation as follows :

- (i) approximately S\$120 million has been used or set aside to finance the 4 Announced Acquisitions namely, (a) Mapletree Logistics Centre in Vietnam, (b) Natural Cool Lifestyle Hub in Singapore, (c) Multi-Q Centre in South Korea and (d) AW Centre in Singapore; and

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<sup>1</sup> Holders of Units ("**Unitholders**") of MapletreeLog as at the Preferential Offering Books Closure Date other than those whose registered addresses with The Central Depository (Pte) Limited (the "**CDP**") are outside Singapore, and who have not, at least prior to the 24 September 2010, provided CDP with addresses in Singapore for the service of notices and documents.

- (ii) approximately S\$40 million has been used for the repayment of the short-term SGD borrowings.

Pending the completion of the Potential Acquisitions, the remaining proceeds have been used to repay the short-term loans drawn down to fund the three Japanese acquisitions from Amax, and any other purpose on a short-term basis as the Manager may, in its absolute discretion, deem fit. The Manager will make further announcements via SGXNET upon the redeployment of these proceeds.

By Order of the Board  
Wan Kwong Weng  
Joint Company Secretary  
Mapletree Logistics Trust Management Ltd.  
(Company Registration No. 200500947N)  
As Manager of Mapletree Logistics Trust

15 October 2010

**Important Notice**

This Announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders of MapletreeLog may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of MapletreeLog is not necessarily indicative of the future performance of MapletreeLog.

The information in this Announcement must not be published outside the Republic of Singapore and in particular, but without limitation, must not be published in any United States edition of any publication.

This announcement is not an offer to sell or a solicitation of an offer to buy the New Units or any other securities within the United States. The New Units have not been registered under the Securities Act of 1933, as amended (the "**Securities Act**") or any state securities laws, and are being offered for resale in the United States only to qualified institutional buyers as defined in Rule 144A under the Securities Act pursuant to an exemption from the registration requirements under the Securities Act, and to persons outside the United States in compliance with Regulation S of the Securities Act. Unless so registered, the New Units may not be offered or sold in the United States except pursuant to an exemption from registration requirements of the Securities Act and applicable state securities laws. This announcement is not being, and should not be, distributed in or sent into the United States.